

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA**

BANKRUPTCY COURT CALENDAR

2ND FLOOR COURTROOM, 150 READE CIRCLE
GREENVILLE, NORTH CAROLINA

THE HONORABLE JOSEPH N. CALLAWAY, PRESIDING

WEDNESDAY, JULY 22, 2020

HEARING ROOM: COURTROOM

10:00 AM

19-00730-5-JNC CAH ACQUISITION COMPANY 1, LLC D/B/A WASHINGTON COUNTY HOS CH: 11

**#1 CONDITIONAL APPROVAL OF AMENDED DISCLOSURE STATEMENT AND HEARING ON
CONFIRMATION OF AMENDED PLAN**

VACATED: ** CONTINUED **

ATTORNEY: James C. Lanik (Thomas W. Waldrep)
ATTORNEY: Benjamin E.F.B. Waller (Thomas W. Waldrep)
ATTORNEY: Jason L. Hendren (Thomas W. Waldrep)
ATTORNEY: Rebecca F. Redwine (Thomas W. Waldrep)
ATTORNEY: Jennifer B. Lyday (Thomas W. Waldrep)
ATTORNEY: Francisco T. Morales (Thomas W. Waldrep)
TRUSTEE: Thomas W. Waldrep
ATTORNEY: Marjorie K. Lynch (Bankruptcy Administrator)
ATTORNEY: Kirstin E. Gardner (Bankruptcy Administrator)

19-01180-5-JNC CAH ACQUISITION COMPANY 3, LLC CH: 11

**#2 CONDITIONAL APPROVAL OF AMENDED DISCLOSURE STATEMENT AND HEARING ON
CONFIRMATION OF AMENDED PLAN**

VACATED: ** CONTINUED **

ATTORNEY: James C. Lanik (Thomas W. Waldrep)
ATTORNEY: Jason L. Hendren (Thomas W. Waldrep)
ATTORNEY: Rebecca F. Redwine (Thomas W. Waldrep)
ATTORNEY: Jennifer B. Lyday (Thomas W. Waldrep)
TRUSTEE: Thomas W. Waldrep
ATTORNEY: Rayford K. Adams (CAH Acquisition Company 3, LLC)
ATTORNEY: Marjorie K. Lynch (Bankruptcy Administrator)
ATTORNEY: Kirstin E. Gardner (Bankruptcy Administrator)

10:00 AM

19-01227-5-JNC

CAH ACQUISITION COMPANY 16, LLC

CH: 11

#3

CONDITIONAL APPROVAL OF AMENDED DISCLOSURE STATEMENT AND HEARING ON
CONFIRMATION OF AMENDED PLAN

VACATED: ** CONTINUED **

ATTORNEY: James C. Lanik (Thomas W. Waldrep)
ATTORNEY: Benjamin E.F.B. Waller (Thomas W. Waldrep)
ATTORNEY: Jason L. Hendren (Thomas W. Waldrep)
ATTORNEY: Rebecca F. Redwine (Thomas W. Waldrep)
ATTORNEY: Jennifer B. Lyday (Thomas W. Waldrep)
TRUSTEE: Thomas W. Waldrep
ATTORNEY: Rayford K. Adams (CAH Acquisition Company 16, LLC)
ATTORNEY: Marjorie K. Lynch (Bankruptcy Administrator)
ATTORNEY: Kirstin E. Gardner (Bankruptcy Administrator)
ATTORNEY: PAUL A. FANNING (COHESIVE HEALTHCARE MGT. AND CONSULTING)

19-01230-5-JNC

CAH ACQUISITION COMPANY 2, LLC

CH: 11

#4

CONDITIONAL APPROVAL OF AMENDED DISCLOSURE STATEMENT AND HEARING ON
CONFIRMATION OF AMENDED PLAN

VACATED: ** CONTINUED **

ATTORNEY: James C. Lanik (Thomas W. Waldrep)
ATTORNEY: Benjamin E.F.B. Waller (Thomas W. Waldrep)
ATTORNEY: Jason L. Hendren (Thomas W. Waldrep)
ATTORNEY: Rebecca F. Redwine (Thomas W. Waldrep)
ATTORNEY: Jennifer B. Lyday (Thomas W. Waldrep)
TRUSTEE: Thomas W. Waldrep
ATTORNEY: Rayford K. Adams (CAH Acquisition Company 2, LLC)
ATTORNEY: Marjorie K. Lynch (Bankruptcy Administrator)
ATTORNEY: Kirstin E. Gardner (Bankruptcy Administrator)

10:00 AM

19-01298-5-JNC

CAH ACQUISITION COMPANY 7, LLC

CH: 11

#5

CONDITIONAL APPROVAL OF AMENDED DISCLOSURE STATEMENT AND HEARING ON
CONFIRMATION OF AMENDED PLAN

VACATED: ** CONTINUED **

ATTORNEY: James C. Lanik (Thomas W. Waldrep)
ATTORNEY: Benjamin E.F.B. Waller (Thomas W. Waldrep)
ATTORNEY: Jason L. Hendren (Thomas W. Waldrep)
ATTORNEY: Rebecca F. Redwine (Thomas W. Waldrep)
ATTORNEY: Jennifer B. Lyday (Thomas W. Waldrep)
TRUSTEE: Thomas W. Waldrep
ATTORNEY: Rayford K. Adams (CAH Acquisition Company 7, LLC)
ATTORNEY: Marjorie K. Lynch (Bankruptcy Administrator)
ATTORNEY: Kirstin E. Gardner (Bankruptcy Administrator)
ATTORNEY: PAUL A. FANNING (COHESIVE HEALTHCARE MGT. AND CONSULTING)

19-01300-5-JNC

CAH ACQUISITION COMPANY 6, LLC

CH: 11

#6

CONDITIONAL APPROVAL OF AMENDED DISCLOSURE STATEMENT AND HEARING ON
CONFIRMATION OF AMENDED PLAN

VACATED: ** CONTINUED **

ATTORNEY: James C. Lanik (Thomas W. Waldrep)
ATTORNEY: Benjamin E.F.B. Waller (Thomas W. Waldrep)
ATTORNEY: Jason L. Hendren (Thomas W. Waldrep)
ATTORNEY: Rebecca F. Redwine (Thomas W. Waldrep)
ATTORNEY: Jennifer B. Lyday (Thomas W. Waldrep)
ATTORNEY: Francisco T. Morales (Thomas W. Waldrep)
TRUSTEE: Thomas W. Waldrep
ATTORNEY: Rayford K. Adams (CAH Acquisition Company 6, LLC)
ATTORNEY: Marjorie K. Lynch (Bankruptcy Administrator)
ATTORNEY: Kirstin E. Gardner (Bankruptcy Administrator)

10:00 AM

19-01697-5-JNC

CAH ACQUISITION COMPANY 12, LLC

CH: 11

#7

CONDITIONAL APPROVAL OF AMENDED DISCLOSURE STATEMENT AND HEARING ON
CONFIRMATION OF AMENDED PLAN

VACATED: ** CONTINUED **

ATTORNEY: James C. Lanik (Thomas W. Waldrep)
ATTORNEY: Benjamin E.F.B. Waller (Thomas W. Waldrep)
ATTORNEY: Jason L. Hendren (Thomas W. Waldrep)
ATTORNEY: Rebecca F. Redwine (Thomas W. Waldrep)
ATTORNEY: Jennifer B. Lyday (Thomas W. Waldrep)
TRUSTEE: Thomas W. Waldrep
ATTORNEY: Marjorie K. Lynch (Bankruptcy Administrator)
ATTORNEY: Kirstin E. Gardner (Bankruptcy Administrator)

10:30 AM

20-01688-5-JNC

LARRY WAYNE GOODWIN

CH: 13

#8

CONFIRMATION HEARING

VACATED: **RESCHEDULED**

TRUSTEE: JOSEPH A. BLEDSOE
ATTORNEY: JOSHUA N. LEVY (LARRY WAYNE GOODWIN)

03:00 PM

19-01298-5-JNC

CAH ACQUISITION COMPANY 7, LLC

CH: 11



#9

- 1) MOTION FOR ORDER CONFIRMING TRUSTEE'S USE OF STIMULUS FUNDS,
AUTHORIZING TRANSFER OF STIMULUS FUNDS, AND ELIMINATING TRUSTEE'S AND
ESTATE'S LIABILITY FOR USE OF STIMULUS FUNDS

VACATED: ** CONTINUED **

#10

- 2) MOTION TO APPROVE CONSENT ORDER - By and Between the Trustee and Transcendental
Union with Love and Spiritual Advancement Resolving, In Part, the Motion Regarding the
Use, Transfer, and Liability Arising from the Stimulus Funds

VACATED: ** CONTINUED **

ATTORNEY: Benjamin E.F.B. Waller (Thomas W. Waldrep)
ATTORNEY: Jason L. Hendren (Thomas W. Waldrep)
ATTORNEY: Jennifer B. Lyday (Thomas W. Waldrep)
TRUSTEE: Thomas W. Waldrep
ATTORNEY: Thomas W. Waldrep (Thomas W. Waldrep)
ATTORNEY: Marjorie K. Lynch (Bankruptcy Administrator)
ATTORNEY: Kirstin E. Gardner (Bankruptcy Administrator)
ATTORNEY: John Paul H. Courmoyer (Paul L. Nusbaum, Steven F. White)
ATTORNEY: William Walt Pettit (Complete Business Solutions Group, Inc.)
ATTORNEY: Lauren A. Golden (Department of Health and Human Services)
ATTORNEY: Michael J. Quinn (Department of Health and Human Services)